



**Clearwater Bar Association  
 Probate & Real Property Section  
 Luncheon CLE Series  
 John F. Freeborn, Chair**

**September 16, 2010**  
 12:00 Noon - 1:00 p.m.  
 at The Clearwater Grand Hotel, 20967 US Hwy 19 N., Clearwater

**“Ethical Pitfalls to Look for as a Probate and Estate Planner:  
 How to Avoid the Grievance Process”**

**presented by  
 Michael J. Faehner, Esq., Clearwater**

An interactive ethics presentation in which participants from a cross range of professions (attorneys, cpa’s, financial advisors, insurance professionals, trust officers) will break down into smaller groups with a fact pattern that will raise specific ethical and moral issues for the professionals. After an introduction, the groups will be given 15 minutes to discuss the fact pattern to be able to identify the specific issues which are raised. Mr. Faehner will then lead the groups in a general session for the remainder of the time discussing the issues. The scenario will be addressing the following broad based ethical issues: Competence; Conflict of Interest; Client under Disability; Unlicensed practice of law and accounting; and Fee sharing.

**1.00 general CLE credit applied for, including 1.00 ethics credit**

**Don't miss this seminar!**

**Deadline for cancellations or refunds is noon, 9/14/10.**

**Make checks payable to:  
 Clearwater Bar Association  
 314 S. Missouri Ave.  
 Suite 107  
 Clearwater, FL 33756  
 ☎ 727.461.4869  
 Fax 727.461.0063  
[rsvp@clearwaterbar.org](mailto:rsvp@clearwaterbar.org)**

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**CBA members: \$30=** \_\_\_\_\_

**Non-member attorneys: \$50=** \_\_\_\_\_

**Staff of CBA members: \$30=** \_\_\_\_\_

**Staff of non-CBA members: \$50=** \_\_\_\_\_

**INCLUDES LUNCH**

**PLEASE USE SEPARATE FORM FOR EACH REGISTRANT**

NOTE: Reservations required by noon, Sept. 14, 2010. Registration fee includes lunch, materials, and CLE credit. Cancellations must be received by noon, Sept. 14, to qualify for a refund. Individuals invoiced for the meeting will be assessed an additional \$5 administrative fee.

